Accountability Technical Advisory Group

Supporting Implementation of the Continuous Improvement and Data Transparency Policy

May 13, 2024 - Chicago Public Schools

A-TAG Landing Page: https://sites.google.com/view/cidt-atag/home





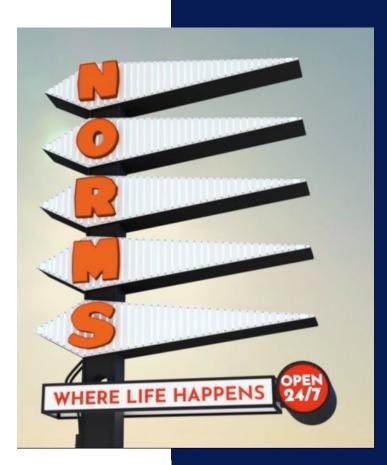
In today's meeting we will

- Update the district context
- Review metrics updated since March 11th
- Review three sets of metrics
 - On-track
 - Out of School Time and Enrichment Opportunities
 - College Enrollment and Persistence
- Look ahead to future metric review
 - Provide feedback about today's process



Meeting Norms

- Stay Engaged
- Expect and Accept Non-closure
- Speak your Truth
- Experience Discomfort





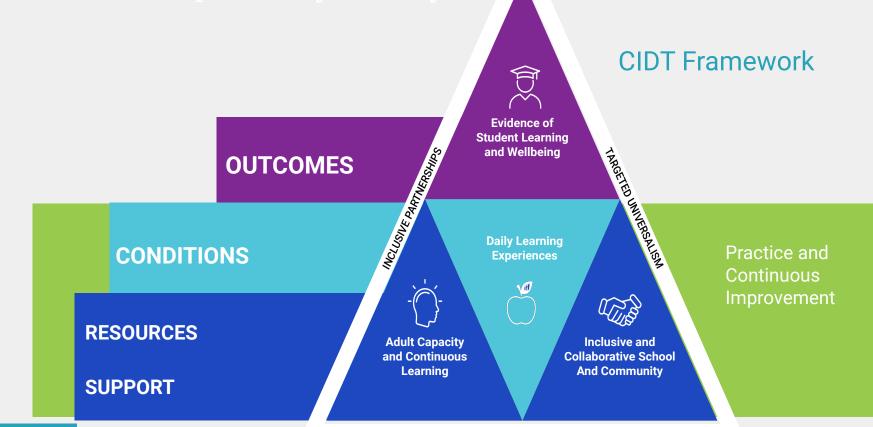
Welcome & District Context

Jeff Broom, Dir. School Quality, Measurement and Research





Our North Star: Continuous Improvement and Data Transparency Policy



Our Current State

Problem Statement: Despite decades of systemic reforms to close opportunity gaps, disparities remain. CPS is committed to a bold and transformative approach that delivers better outcomes for students, schools, and communities.

Daily Learning Experiences



Adult Capacity and Continuous Learning + Resources and Conditions



Inclusive and Collaborative School And Community



- Daily Learning Experiences vary widely across schools.
- Opportunity gaps exist across a broad range of indicators and outcomes, particularly for Black students, Latinx students, students with disabilities, students in temporary living situations, and English learners

- \$600 million structural deficit and over \$14 billion in facilities needs that continue to grow, and declining enrollment
- The current school-based resourcing and facilities plan leads to inequities
- Vacancies for critical roles across community areas and inequitable talent distribution drive opportunity gaps

- Lack of comprehensive school planning prevents strategic investments for high-quality schools and/or programmatic offerings
- Historical decisions and missteps have led to a lack of trust between communities and CPS
- Societal structural racism and socio-economic inequality has resulted in inequitable access to quality daily learning experiences

Priorities and Strategies Overview

Priority 1: Daily Learning Experiences							
1. Black Student	2. Early Learning	3. Students with	4. Multilingual	5. Connectedness	6. Early College		
Success		Disabilities	Education	and Wellbeing	and Career		

Priority 2: Adult Capacity and Continuous Learning + Resources and Conditions						
7. Equitable Funding	8. 21st Century Learning Environments	9. Talent	10. Systems and Technology			

Priority 3: Inclusive and Collaborative School And Community				
11. Co-construct educational offerings with	12. Prioritize and Improve Pre-K-12 pathways in			
Community	neighborhood schools			

Metric Updates





Summarizing ATAG Feedback from 3/11/24

1. The SME proposals clearly work to incorporate stakeholder feedback and move thinking forward from existing practice, but they still come from a place of worry about how people will (mis)use the information. The result is proposals that are overly complicated and too focused on outcomes.

\rightarrow The metrics can be simplified and still accomplish their goals.

- 2. The proposals, by starting from existing use of these metrics, miss an opportunity to address what information is needed to inform and shift practice at the school level and the district level.
 - → Each metric should be designed to inform work that directly impacts the outcomes and practices CPS wants to support and motivate. This means connecting outcomes with practices.
- 3. The proposals don't do enough to address what the district's role is in this system of continuous improvement.
 - \rightarrow The district needs to be more specific about the types of supports



that will be provided to improve outcomes and practices.

An Evolving Approach

- We started with outcomes absent conditions and resources and ATAG notes this absence. The (re)framing needs to encompass more than just outcomes.
- The right discussion is not indicator-specific
 - We are **building a story** *around* **the outcomes**; this will get at the other components of the system that are currently bucketed in discrete ways.
 - Individual and group ATAG feedback consistently noted that 1) metrics still seem to focus attention at the school level; and 2) there seems to be a "slicing and dicing" of indicator data in a manner that may not prove helpful for improvement planning and monitoring.
- Moving from a metric discussion to an information discussion → What information will be most useful for improvement efforts?
- Moving from outcomes to systems (that include outcomes) → Address supports in all aspects of the system; how will conditions and resources be improved (by the district and by school leadership)?



Returning to Goals and Theory of Action

ATAG's recommendations signal a need to look beyond the accountability framework, starting with system goals, then **connect these system goals back to the theory of action**.

Frame the information the district makes available through the CIDT policy around what is actionable and how the information will be used.

This framing should be inclusive of the conditions and resources that directly relate to desired outcomes.



Equity is the foundation of each of these goals.

Reviewing Updated Metrics

• On March 11, you reviewed three metrics:

- Chronic Absence
- 1-year Dropout Rate
- 4-year Cohort Graduation Rate
- Your feedback informed updates to these metrics.
- Today we are asking you to review these metrics one more time.
- The critical question: **Do you support moving ahead with implementation of these metrics?**
 - This will allow CPS to gather necessary information to continue to improve the metrics.

Directions

- 1. Open the updated metrics (link in agenda)
- 2. Review the updates
- 3. Provide your feedback in the form
 - a. Please be specific with your feedback
 - b. You may use the open answer field as needed (i.e., you can list questions or specific suggestions that you have)

Metric Review

On-Track





Today's Goal

- Today's focus is on **identifying shared group feedback** for each metric.
- The goal is to lift up **priority next steps for metric development as well as considerations for future use**.
 - Center staff will be capturing notes during the breakout and full group discussions.
- We will ask you to document your individual notes following today's meeting.



Today's Review Process

- 1. Individual review
- 2. Small and full group discussion
 - a. On-Track
 - b. Out of School Time & Enrichment Opportunities
- 3. Full group discussion: College Enrollment and Persistence



Break We will reconvene at 2:10



Full Group Discussion

What next steps does ATAG prioritize for this metric?





Metric Review

Out of School Time & Enrichment Opportunities





Full Group Discussion

What next steps does ATAG prioritize for this metric?





Metric Review

College Enrollment and Persistence





Full Group Discussion

What next steps does ATAG prioritize for this metric?





Wrap Up





After today

- Center staff will create a meeting summary.
- Center and CPS will summarize and share feedback from the review tool to subject matter experts
 - If you have additional individual comments for any metric, please incorporate those into the appropriate tab by the end of the week.
- Please stay in touch with any questions or comments!
 Our contact information is available on the <u>ATAG landing page</u>.





Please complete <u>this brief meeting survey</u> before you leave today. The survey is anonymous.



Your feedback is important for this process and directly informs plans for future meetings.



Thank you



Appendix



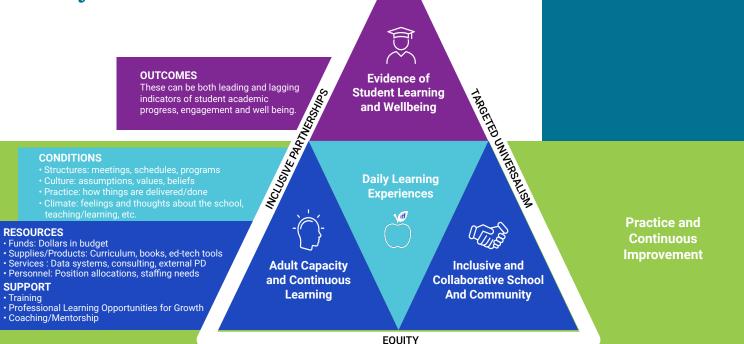
CIDT Metric Development Plan



Accountability Redesign Meaningful Measurement



Components and Other Key Elements



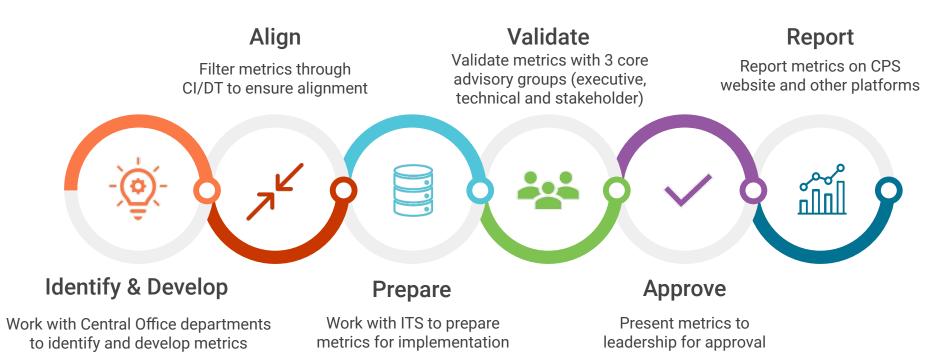


SUPPORT

Training

Accountability Technical Advisory Group | March 11, 202429

Metric Development Process







Executive Committee

Where does this indicator sit in relation to current conditions and priorities?

SITUATE IN CONTEXT

Ensure initial indicator proposals developed by CPS teams are consistent with existing practices and strategic priorities.

RECOMMEND EVIDENCE

Give advice about sources of evidence that should be collected and analyzed to support implementation of accountability system indicators

GUIDE DIRECTION

Approve general direction of proposed indicators prior to review by the two advisory groups.

APPROVE FOR IMPLEMENTATION

Review and approve final recommendations from other committees prior to full implementation for public consumption.





aningful Measurement



Accountability Technical Advisory Group

What is needed to ensure that this indicator is reliable and high quality?

IDENTIFY EVIDENCE Identify evidence sources to support implementation

ESTABLISH CRITERIA

Establish acceptance criteria for metrics and reporting

GUIDE DEFINITIONS

Provide guidance on operational definitions and business rules for indicators

PROMISING PRACTICES

Identify promising practices to promote intended interpretations and use, including guidance for reporting







Data Transparency Stakeholder Advisory Group

How do we ensure coherence, usability, and accessibility of this indicator across stakeholder groups?

Accountability

Redesign

VERIFY ALIGNMENT

Confirm alignment between each metric and community value/priority

ASSESS USABILITY

Review and offer feedback on wireframes of data visualizations and other stakeholder tools. Confirm usability of data for stakeholders.

MAP LEARNING DEMANDS

Map learning demands for data reporting and use

ADVISE ON STAKEHOLDER ENGAGEMENT

Offer advice on how to meet stakeholder learning demands and keep stakeholders informed of the implementation process

CAPACITY AND NEEDS

Articulate capacity constraints and needs for all of the above



Timeline



Timeline

- The 16 metrics in the policy have been divided into two chunks. The more established metrics, most of which closely align with current CIWP metrics, will be reported out on in Fall of 2024
- The second, more novel group of metrics will be reported in Fall of 2025, at this point implementation will be finished.
 - This will give us more time to develop and test these metrics before being released publicly.



Reporting Fall 2024: Outcome Metrics

Metrics	Owner Department	Engagement Start Date*	Original projected reporting
Student Growth and Proficiency	T&L	TBD	2024
EL Progress to Proficiency	OLCE	TBD	2024
On-Track*	OCCS	December 12, 2023	2024
Chronic Absence*	OSSE	November 16, 2023	2024
1 Year Drop Out Rate	OSSE	November 16, 2023	2024
4 Year Cohort Graduation Rate	OCCS	November 16, 2023	2024
Early College and Career Credentials	OCCS	January 12, 2023	2025
College Enrollment and Persistence	OSCPA	TBD	2024



Reporting Fall 2024: Practice Metrics

Indicators	Owner Department	Engagement Start Date*	Original projected reporting
High Quality Curriculum	T&L	TBD	2024
Balanced Assessment System	T&L	December 14, 2023	2025
Research-based Academic Interventions within a MTSS Framework	T&L	December 14, 2023	2025
Out of School Time and Enrichment Opportunities	OSSE	December 12, 2023	2025



Evaluation Criteria





Purpose/Goals of Evaluation Criteria

- Clarify the central claims that need to be supported when defining indicators and metrics for inclusion in the Continuous Improvement and Data Transparency (CIDT) policy.
- Provide examples of the types of evidence necessary to support those claims.
- Support a standardized development and review process.
- Continue to ensure the design of the system aligns with its intended purpose and reflects the priorities outlined in the Board Policy.



Goals and Core Uses of the CIDT

"The primary goals and core uses of the information provided by this policy are to:

- Support the whole child by enabling improved teaching and learning in schools; and
- Inform families about all the characteristics that comprise the high-quality educational experience referenced above; and
- Leverage information internally about these characteristics to diagnose where and how to equitably direct resources and supports to schools.

Ultimately, the information the district provides to stakeholders in accordance with this policy should be designed so as to *drive continuous improvement efforts at both the school and district level and meet stakeholder needs.*"



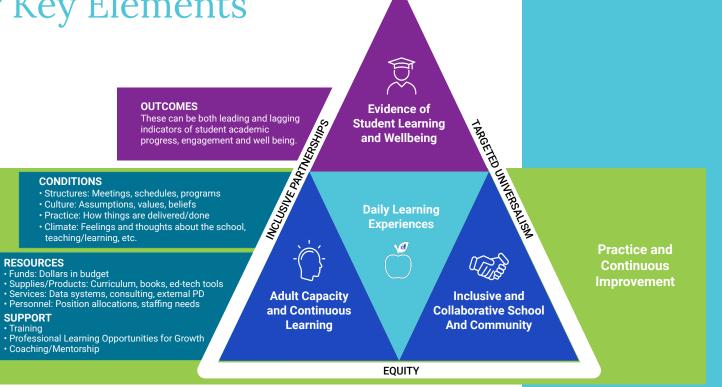
Who will use the criteria?

• CPS Subject Matter Experts

- to support the selection, design, and internal vetting of proposed metrics and indicators prior to presentation to the A-TAG
- to inform the development of comprehensive, evidence-based metric proposals with rationale
- Accountability Technical Advisory Group
 - to ensure a comprehensive, consistent review and feedback process is applied to all indicators and metrics
- CPS Leadership
 - to inform discussions with the board and stakeholders
 - to demonstrate the district's commitment to transparency, reciprocity, and quality



Recall: Components and Other Key Elements







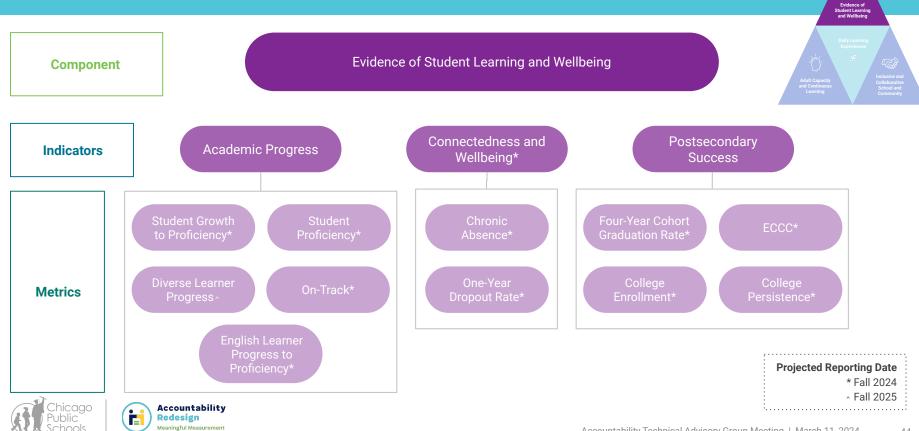
Common Language

- Components the broad areas in which information will be provided to stakeholders
- Indicators focal areas of interest within each component
- Metrics the specific data or information that will be reported to inform decisions about school performance and the manner/degree to which the district is fulfilling its obligation to support schools.
 - Conditions
 - Outcomes
 - Resources/Supports





Components & Indicators



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Proposal Review Criteria: Purpose

- Clarify the central claims that need to be supported when defining indicators and metrics for inclusion in the Continuous Improvement and Data Transparency (CIDT) policy.
- Identify and prioritize the types of evidence necessary to support those claims.
- Support a standardized development and review process.
- Continue to ensure the design of the system aligns with its intended purpose and reflects the priorities outlined in the Board Policy.



Revised Structure (1)

Five Core Claims The metric and manner in which it is reported provide stakeholders with actionable information that reflects the goals of the indicator.

The data required to support this metric are or can be collected efficiently and effectively.

The metric, as described, will accurately and appropriately support desired interpretations and uses.

The district will support improvement for this indicator/metric in a manner that aligns with performance expectations that are appropriate and attainable.

The metric is calculated and reported in a manner that is defensible and fair and will avoid unintended negative consequences.





Revised Structure (2)

- 'Considerations for review' are provided to guide the process. They are framed as questions.
- The questions should be considered collectively to help focus but not constrain feedback.

Claim	The data required to support this metric are or can be collected efficiently and effectively.		

Considerations



Considerations for review: -Are there sufficient resources (staffing, technology, financial) to continue - or start - to collect the data necessary for this metric? -How does the collection burden compare to the anticipated benefit in support of continuous improvement and data transparency? -Are definitions for the data for this metric clear and uniform?

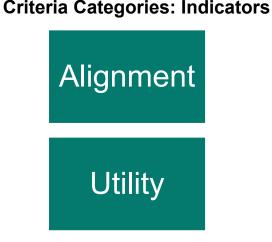
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Structure of Review Criteria

- The draft criteria are represented as claim statements and examples of evidence supporting those claims.
- There are 9 claims associated with metrics and 2 claims associated with indicators.



Criteria Categories: Metrics





Evaluating and Extending the Criteria

- Review the proposed criteria to ensure they are clear, comprehensive, and appropriate considering the intended uses and users.
- Suggests ways to improve or extend the draft criteria and associated statements of evidence.

Activity 1 (two parts)

- Independent review of criteria
- Discuss each criterion as a group
- Discuss potential edits and/or areas for improvement

Activity 2

- Evaluate the sufficiency, clarity, and utility of criteria and consider the different types of evidence that will bolster metric and indicator proposals
- Working in groups review existing metrics and indicator definitions to see if we can improve the criteria or how they are presented.



Activity 1, Part 1 – Independent Review

- Independently review the criteria and examples of evidence.
- Jot down any comments or notes that you have in <u>this Jamboard</u>.
- Questions to consider:
 - Is anything missing?
 - Does anything seem duplicative?
 - Is the language clear and sufficient to inform the intended uses?
- Keep in mind we should prioritize quality not quantity in terms of criteria



Activity 1, Part 2: Group Discussion

- What we will do: discuss each criterion as a group.
- **Our goal:** to come to agreement regarding the set of criteria and how they should be communicated. This may include direct edits to the candidate criteria.
- We should remember:
 - The intended users and uses!
 - The purpose and principles underlying the Continuous Improvement and Data Transparency policy!



Activity 2: Testing the Criteria

- The purpose of this activity is to help ensure the criteria are sufficient for evaluating different types of metrics and indicators.
- We are NOT evaluating specific metrics or commenting on whether they should /should not be in the system at this time.
- The goal is to identify evidence applicable to each criterion in order to inform development of metric and indicator proposals and review of those proposals in order to provide comprehensive and consistent feedback.



The task: identify the types of information metric and indicator proposals should include as evidence in support of each criterion.

- 1. Open the Activity 2 document from the CIDT landing page.
- 2. Identify a note taker for your table.
- 3. Capture evidence recommendations from your table for each criterion.
- 4. Distinguish necessary versus desired evidence for a metric.



You may find it helpful to use one of the example metrics from one of the following three slides to inform your conversation, e.g., what type of information or level of detail would provide evidence that this chronic absence metric is useful (M3), reliable (M4), and comparable (M5)?

If you do, keep this in mind:

- These examples do satisfy the categories of the CIDT policy, but are NOT official metrics or indicators.
- The task at hand is not to critique the examples, but rather to use them to consider *what other information* you would need to sufficiently judge and provide helpful feedback for actual proposals.



Example #1: On-Track

- **Definition:** The student On-Track indicator for grades 3-8 identifies students who are on track (or not) for success in high schools. Freshman and Sophomore On-Track indicators use credit and grade data to identify students who are on track (or not) to graduate from high school in four years.
- **Population:** all students enrolled at the school on the last day of the grading period
- Current Calculations:
 - Freshman On-Track: # 9th graders on pace to have 5 total credits by the end of their 9th grade year with no more than one failed core course
 - Sophomore On-Track: # 10th graders on pace to have 11 total credits at the end of their 10th grade year with no more than one failed core course.
 - ES on Track # of students with YTD Attendance percentage >+95% AND the lowest mark is a C or better in both Reading/ELA and Math



Example #2: Chronic Absence

• **Definition:** Chronic absence is defined as students who have missed 10% or more of enrolled attendance days. The district will report school-level point-in time and trend data on the percentage of students who are chronically absent.

• Population:

All K-12 students enrolled in district-managed school

• Metrics:

% of students with YTD attendance of <=90%



Example #3: Balanced Assessment Systems

- **Definition:** The district shall provide school-level information on the degree to which a school has an assessment plan that meets the district's standard for a balanced assessment system.
- **Standard:** The district will evaluate schools' assessment plans across grades, content areas, and assessment types according to its standard for a balanced assessment system.
- **Current Indicator:** % of schools Fully Meeting Recommendation; % of schools Partially Meeting Recommendation; % of schools Not Meeting Recommendation



Indicator Descriptions

If examining a single example metric to identify types of criteria evidence is not proving helpful, you may alternately provide recommendations based on different types of metric and indicator data rather than a specific example.

The following slides provide general descriptions of each indicator, without metric specifics.

If you prefer this approach, keep this in mind

- Evidence should consider indicators and metrics that address different types of information.
 - Conditions
 - Outcomes
 - Resources/Supports





Indicator Descriptions: Daily Learning Experiences

Indicator		Description	
High Quality Curriculum		Does the school's curriculum (across all grades and subjects) meet the District's standards for a high-quality curriculum?	
Rigorous Instruction		Does the school's instructional practices meet District standards?	
Conditions for Learning and the Student Experience	-	Does the student experience of classroom instruction meet the conditions that are needed in order for students to learn?	
Balanced Assessment System	To what extent	Does the school have an assessment plan that meets the District's standard for a balanced assessment system?	
Access to Postsecondary Opportunities	-	Is the school implementing the systems and structures necessary to support students in preparing for their postsecondary pathways?	
Research-Based Academic Interventions within an MTSS Framework		Is the school providing research-based academic interventions in response to students' demonstrated needs as part of an equity-based multi-tiered system of supports (MTSS) framework?	
Specially Designed Instruction		Is the school developing specially designed instruction that meets each student's unique needs as outlined in their individualized educational support plan?	
Chicago Public Schools	1	Accountability Technical Advisory Group Meeting March 11, 2024 5	

Indicator Descriptions: Adult Capacity and Continuous Learning

Indicator	Description		
Leadership Context	What is the context and capacity of current school leadership?		
School Vision and Continuous Improvement Practice	To what extent	Does the school have systems in place to support continuous improvement?	
Distributed Leadership and Teacher Leader Development		Is the school implementing a culture and systems to distribute leadership and build adult capacity in leadership?	
Teachers and Staff Capacity	What is the context and capacity of current school teachers and staff?		



Indicator Descriptions: Inclusive and Collaborative School and Community

Indicator	Description	
Healing-Centered Culture, Supports, and Social-Emotional Interventions		Is the school implementing practices in support of student physical, social, and emotional health, including research-valid Social Emotional Learning (SEL) interventions as part of an equity-based MTSS framework?
Inclusive and Collaborative Structures and Involved and Engaged Youth	To what extent	Is the school implementing practices that increase student perspective, participation, and agency in the systems and processes of decision-making that impact them the most?
Out of School Time and Enrichment Opportunities	extent	Is the school providing opportunities for students to engage in academic, athletic, and arts-based enrichment within the school community and beyond the classroom?
School and Community Partnership and Engagement		Is the school engaging and partnering with families and communities to increase the quantity and quality of student daily learning experiences?



Accountability Redesign Meaningful Measurement

Indicator Descriptions: Evidence of Student Learning and Wellbeing

Indicator	DRAFT Description	
Academic Progress		Do all students accelerate towards grade-level proficiency?
Connectedness and Wellbeing	To what extent	Do all students receive the targeted supports necessary to help them access grade-level instruction?
Postsecondary Success		Do all students graduate high school prepared to earn a living wage through a successful post secondary pathway?



Example reporting sites

- <u>School Finder Home | Louisiana Department</u> of Education (louisianaschools.com)
- Oklahoma School Report Cards
 (oklaschools.com)
- <u>NEP Nebraska Dept of Education</u>
- <u>WISEdash Public Portal Department of</u> <u>Public Instruction</u>

