



Chicago Public Schools - GO (Alternate Bond) Debt Service paid by Evidence Based Funding (General State Aid)
Based on Budgeted Year Deposit Amounts for Payments - Updated December 2, 2024

<u>Budget Year</u>	<u>2005A</u>	<u>2009E BABS</u>	<u>2009G QSCBS</u>	<u>2010C QSCBS</u>	<u>2010D BABS</u>	<u>2012A</u>	<u>2012B</u>	<u>2015C</u>	<u>2015E</u>
2025	16,667,625	41,569,309	9,046,488	29,647,902	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2026	16,672,600	41,561,608	-	29,647,902	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2027	16,677,650	41,551,894	-	34,257,977	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2028	16,680,850	41,543,752	-	38,757,977	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2029	16,675,275	41,530,562	-	25,460,987	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2030	16,684,275	41,535,909	-	-	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2031	16,684,825	41,523,759	-	-	5,459,255	23,445,750	4,938,750	14,737,500	1,025,000
2032	-	41,515,141	-	-	5,459,255	23,445,750	4,938,750	30,452,500	21,025,000
2033	-	41,503,000	-	-	5,459,255	23,445,750	38,268,750	35,629,575	-
2034	-	41,490,484	-	-	5,459,255	23,445,750	39,027,250	51,186,625	-
2035	-	41,480,539	-	-	5,459,255	23,445,750	42,369,600	49,870,963	-
2036	-	41,470,903	-	-	5,459,255	63,675,750	-	46,802,500	-
2037	-	41,454,313	-	-	23,949,255	63,674,250	-	46,800,150	-
2038	-	41,443,713	-	-	24,676,722	63,677,250	-	46,802,800	-
2039	-	41,431,431	-	-	25,442,149	63,674,500	-	46,804,675	-
2040	-	-	-	-	67,650,951	63,671,000	-	-	-
2041	-	-	-	-	-	63,681,250	-	-	-
2042	-	-	-	-	-	205,038,750	-	-	-
2043	-	-	-	-	-	-	-	-	-
2044	-	-	-	-	-	-	-	-	-
2045	-	-	-	-	-	-	-	-	-
2046	-	-	-	-	-	-	-	-	-
2047	-	-	-	-	-	-	-	-	-
2048	-	-	-	-	-	-	-	-	-
2049	-	-	-	-	-	-	-	-	-
2050	-	-	-	-	-	-	-	-	-
2051	-	-	-	-	-	-	-	-	-
		Net of Subsidy Payments	Net of Sinking Fund (No Subsidy)	Net of Sinking Fund & Subsidy Payments	Net of Subsidy Payments				



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Based on Budgeted Year Deposit Amounts for Payments - Updated December 2, 2024

<u>Budget Year</u>	<u>2018C</u>	<u>2018D EBF Portion</u>	<u>2019B</u>	<u>2021A EBF Portion</u>	<u>2021B</u>	<u>2022A</u>	<u>2022B</u>	<u>2023A</u>	<u>Total EBF Debt Service</u>	<u>Total EBF Coverage Requirement</u>
2025	63,172,500	7,495,455	13,690,500	13,892,788	4,687,000	21,874,800	14,538,000	32,723,275	536,351,896	681,872,166
2026	63,291,250	7,495,455	13,822,500	14,753,631	4,687,000	21,874,800	14,538,000	32,723,275	588,844,026	682,964,162
2027	89,702,000	7,495,455	13,946,250	15,554,788	4,687,000	21,874,800	14,538,000	32,723,275	555,241,844	645,575,910
2028	26,253,750	-	14,055,750	16,622,613	4,687,000	21,874,800	14,538,000	32,723,275	498,254,271	579,752,477
2029	26,307,000	-	14,190,250	17,614,013	4,687,000	21,874,800	14,538,000	32,723,275	479,625,367	577,133,192
2030	26,360,250	-	14,317,000	18,669,538	33,392,000	21,874,800	14,538,000	42,723,275	478,435,802	544,301,034
2031	26,400,750	-	14,424,750	22,500,000	50,571,750	21,874,800	14,538,000	66,538,275	516,220,414	589,187,200
2032	16,616,250	-	14,572,750	65,475,000	885,750	21,874,800	14,538,000	45,335,950	497,028,646	570,411,753
2033	-	-	14,747,250	65,581,250	885,750	21,874,800	14,538,000	52,595,950	504,519,430	577,997,129
2034	-	-	-	65,584,750	885,750	21,874,800	14,538,000	58,320,450	511,002,364	584,431,161
2035	-	-	-	61,585,000	885,750	21,874,800	23,498,000	54,086,200	503,038,057	574,344,325
2036	-	-	-	59,581,500	18,600,750	21,874,800	37,434,600	54,486,088	498,895,095	568,730,770
2037	-	4,098,580	-	55,588,500	-	21,874,800	60,879,400	45,595,163	494,379,610	559,253,237
2038	-	5,007,920	-	53,584,750	-	21,874,800	61,299,200	52,817,163	502,010,618	566,090,556
2039	-	5,009,070	-	51,585,000	-	21,874,800	61,756,000	21,156,613	469,866,789	529,106,398
2040	-	5,017,770	-	49,588,500	-	21,874,800	62,249,600	21,156,613	469,965,584	527,516,036
2041	-	5,015,670	-	45,139,500	-	21,874,800	131,289,600	21,156,613	466,915,583	521,959,554
2042	-	5,011,170	-	-	-	57,949,800	-	21,156,613	468,307,433	516,719,664
2043	-	40,092,898	-	-	-	95,386,800	-	21,156,613	437,104,560	491,722,754
2044	-	43,381,250	-	-	-	116,448,800	-	21,156,613	460,551,163	517,439,954
2045	-	120,545,455	-	-	-	113,609,100	-	21,156,613	472,936,167	526,997,784
2046	-	102,112,500	-	-	-	131,959,550	-	21,156,613	472,936,263	526,998,451
2047	-	-	-	-	-	67,850,000	-	138,986,613	206,836,613	227,520,274
2048	-	-	-	-	-	-	-	133,164,100	133,164,100	146,480,510
2049	-	-	-	-	-	-	-	125,403,300	125,403,300	137,943,630
2050	-	-	-	-	-	-	-	-	-	-
2051	-	-	-	-	-	-	-	-	-	-
									Before Coverage Requirements	With Coverage Requirements of 1.10 or 1.25 Depending on Authorization



Chicago Public Schools - GO (Alternate Bond) Debt Service paid by Other Resources
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(To the extent that these resources are not available, Evidence-Based Funding is Pledged for Debt Service)

<u>Budget</u> <u>Year</u>	<u>2009E</u>	<u>2009G</u>	<u>2010C</u>	<u>2010C</u>	<u>2010D</u>	<u>Total Other</u> <u>Resources</u> <u>Debt Service</u>
	<u>BABS Federal</u> <u>Subsidy Portion*</u>	<u>Expected</u> <u>QSCB Reserve**</u>	<u>QSCBS Federal</u> <u>Subsidy Portion</u>	<u>Expected</u> <u>QSCB Reserve</u>	<u>BABS Federal</u> <u>Subsidy Portion</u>	
2025	9,241,749	51,142,451	12,365,913	-	2,689,495	75,439,607.89
2026	8,787,182	-	12,365,913	-	2,689,495	23,842,589.49
2027	8,314,380	-	12,365,913	-	2,689,495	23,369,787.75
2028	7,822,646	-	12,365,913	-	2,689,495	22,878,054.01
2029	7,311,184	-	12,365,913	15,696,991	2,689,495	38,063,582.15
2030	6,779,294	-	-	-	2,689,495	9,468,789.00
2031	6,216,615	-	-	-	2,689,495	8,906,110.03
2032	5,631,044	-	-	-	2,689,495	8,320,538.98
2033	5,021,568	-	-	-	2,689,495	7,711,062.94
2034	4,387,275	-	-	-	2,689,495	7,076,770.28
2035	3,727,153	-	-	-	2,689,495	6,416,648.06
2036	3,040,087	-	-	-	2,689,495	5,729,582.09
2037	2,324,963	-	-	-	2,689,495	5,014,458.14
2038	1,580,768	-	-	-	2,291,665	3,872,433.20
2039	806,186	-	-	-	1,860,808	2,666,993.52
2040	-	-	-	-	1,394,665	1,394,664.50
2041	-	-	-	-	-	-
2042	-	-	-	-	-	-
2043	-	-	-	-	-	-
2044	-	-	-	-	-	-
2045	-	-	-	-	-	-
2046	-	-	-	-	-	-
2047	-	-	-	-	-	-
2048	-	-	-	-	-	-
2049	-	-	-	-	-	-
2050	-	-	-	-	-	-
2051	-	-	-	-	-	-

*The 2009E and 2010D Build America Bonds series and the 2010C Qualified School Construction Bonds series receive federal interest subsidies. The subsidies were originally calculated at 35% of the interest payments but since 2013 the payments have been reduced under federal sequestration. This schedule estimates sequestration the current rate of 5.7%, which is scheduled to continue through 2031.

**The final principal maturity payments for the 2009G and 2010C series are offset by reserves into which sinking fund payments have been made annually.